



## **Regular Board Meeting August 22, 2024**

**Donzella Administration Building – 1275 Lakeside Avenue E, Cleveland, OH 44114  
and broadcasted live via Zoom – 5:30 pm**

### **1. Regular Meeting Opening**

#### **A. Convene**

The meeting was called to order by President, Steve Scheidt at 5:30pm.

#### **B. Roll Call**

Members present: Allison Frazier, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Alaina McCruel, Stephen Scheidt, Cynthia Schulz

Members absent: Allison Frazier

### **2. Minutes**

RESOLVED, that the minutes of the regular meeting of the Cuyahoga County Board of Developmental Disabilities held June 27, 2024, a copy of which is made a part of the permanent record of this meeting, be accepted as directed by the President, without objection, and approved as published.

Motion by Lisa Hunt, second by Steve Scheidt.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

### **3. Donations**

RESOLVED, that the Cuyahoga County Board of Developmental Disabilities gratefully accepts fifteen equipment donations of unspecified value to the OT/PT Lending Library and six in-kind donations.

Motion by Cynthia Schulz, second by Steven Licciardi.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

### **4. Financial Statements**

RESOLVED, that the General Fund Statement for the year-to-date period ending June 30, 2024 and for the period ending July 31, 2024, be accepted and filed for audit; the payment of vouchers for the period June 1, 2024 to June 30, 2024 and for the period July 1, 2024 to July 31, 2024 be ratified; and that all statements and voucher summaries are made a part of the permanent record of this meeting

Motion by Steven Licciardi, second by Cynthia Schulz.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

Superintendent Gibbs gave a summary of the financial statements noting significant variances. Also of note is that we are looking at two months of statements instead of our usual one month of statements because Cuyahoga DD did not have a July Board meeting. In terms of revenue there are no significant surprises, and we have previously covered most of this territory for the year. We do expect the Title XX funds to even out by the end of the year and our ICF billing will be low through the end of the year. But we did have some increases because we have been adding more children to Fowles Home. We are caught up with billing for 2023's Medicaid waivers and we anticipate only a little of that billing in 2024 since we can only bill very few things to the Medicaid waiver services going forward. In terms of other revenues, we will end the year being over in cost report settlements because we received one earlier this year that we did not anticipate. We expect another large waiver match reimbursement payment from ADAMHS and DCFS so we will end the year a little higher than planned. Overall, our total revenue is coming in over budget by 7% thus far this year.

Regarding expenditures for the month, Dr. Gibbs provided context to the Waiver Match Obligation number. Every year we make our waiver match in four equal payments where we pre-pay what we anticipate spending. Then there is a fifth Reconciliation payment where they compare what we did spend vs what we pre-paid for. Many years we are refunded the overages, and some year we will need to make a payment. We had a significant expenditure because the current Reconciliation included two quarters worth of the 1st rate increase. The rate increase is the result of a two-year effort we worked for with the Ohio Legislature to increase wages of our support staff. While this is a very positive thing backed with tremendous state support, we were surprised by the amount of the Reconciliation payment. We were anticipating a \$5 million fee, but ended up paying closer to \$11 million, representing a \$6 million increase. Overall, we are \$7.6 million over budget in our Waiver Match Obligation in July. This will impact our budget for the rest of the year and will significantly affect our budget next year and going forward which will be discussed when our draft budgets are ready.

Dr Gibbs further explained that all Boards used a tool (created by Ohio Department of Developmental Disabilities) to calculate our Matches. It was recently discovered that the tool did not accurately reflect the rate increases. Considering that discovery, we are projecting a \$9 million difference in the Waiver Match Obligation than we had planned for. Other county Boards (like Franklin, Hamilton, etc.) are facing similar outcomes and we are all discussing how all these county Boards are going to rapidly adjust and adapt to the significant increases.

Cynthia Schulz asked if the state is providing data on each county's Waiver Match shortfalls. Dr. Gibbs stated that she does not know the numbers for the whole state, but Hamilton County is asking their board for \$4 million increase to their budget, and Franklin County is asking their board for a \$15 million increase on their budget for the upcoming year.

Lisa Hunt inquired about the workaround we have in place for DODD's faulty calculation tool. Dr Gibbs explained that we are working with DODD to fix the tool. Starting in 2025 we will also calculate out on a person-by-person basis, then compare our results against the tool's results for the most accurate waiver match projections.

Cynthia was curious if follow-up conversations with DODD regarding this impact are forthcoming. Dr Gibbs assured her we have someone going through our Reconciliation/5<sup>th</sup> quarter to verify the accuracy of the calculations. Since the situation is new and unfolding, we anticipate many future conversations taking place that will ensure that we have the correct numbers and correct data going forward.

## 5. Announcements

President, Steve Scheidt turned the meeting over to Superintendent, Dr. Amber Gibbs who gave the following announcements:

- Cuyahoga DD participated in the Cleveland Guardians Disability Pride Night on July 24<sup>th</sup>. The National Anthem was sung by one of Cuyahoga DD's Good Life Ambassadors and her sister and tee shirts were provided to all participants. Cuyahoga DD's universal changing table was also made available at Progressive Field. There was great media coverage and Spectrum News ran a segment highlighting Cuyahoga DD. We were also honored to celebrate the event with Board President, Steve Scheidt and his family.
- Dr. Gibbs was a part of a news segment on Channel 19/Telemundo – Cleveland Now and Cleveland Ahora on July 18<sup>th</sup>. She was interviewed to talk about all the great work we do at Cuyahoga DD. A Spanish-language version of the segment was produced with the participation of SA Paula Covarrubias.
- Cuyahoga DD's third Family Fun Fair was held on Saturday, July 28<sup>th</sup> at Big Creek Center. The next Family Fun Fair will be a Trunk or Treat at Green Road Services Center on October 20<sup>th</sup>, and it should be a great time. Dr. Gibbs will be there and in costume this year.
- The Eligibility team from Cuyahoga DD has partnered with the Greater Cleveland Foodbank to have a presence at the Foodbank's Resource Center, twice a month. On August 13<sup>th</sup> our staff members, Zuly Latorre and Angie Masterson, represented Cuyahoga DD at the Greater Cleveland Foodbank Back to School Bash event where they connected with 30 new families and facilitated their registration to services we provide.
- The painting of the Green Road Services Center gymnasium mural is underway. The project began August 19<sup>th</sup> and will continue until August 30<sup>th</sup>. Isaiah Williams is the artist overseeing the project and we are excited to see the result.
- This morning our annual Employee Recognition Brunch was held at Windows on the River to celebrate our staff who have been with Cuyahoga DD for 1, 5, 10, 15, 20, 25, 30 and 35 years. All told, this represents 969 years of employment when added all together! A special "thank you" goes to Board members Steve Scheidt and Steve Licciardi who were also in attendance.
- Save the Date: On October 15<sup>th</sup> we will once again be participating in our Annual Cuyahoga DD Day of Service. Everyone is welcome to volunteer to be one of the estimated 300+ staff and constituents who engage with dozens of projects within the greater Cleveland community on that day. It will be a great opportunity to serve others and let people know all the great things we offer at Cuyahoga DD as well.
- Save the Date: On Sunday November 11<sup>th</sup> Cuyahoga DD will participate in the Family and Provider Resource Expo. This year's event will be held at the Holiday Inn on Rockside Rd.
- Dr. Gibbs went over the results of a survey conducted by the Center for Marketing and Opinion Research, exploring people's awareness of Cuyahoga DD. Qualitative and Quantitative data was derived by both open and closed questions. The aim was to gauge future levy support and to test potential marketing messages. Their findings suggest that if a levy were being voted on today, the levy would pass. They found the strongest, most resonant message to be how Cuyahoga DD hasn't requested a levy increase since 2005, but that we have increased the number of people we support by 27% since that time. 72% of survey participants said they would be more likely to support the levy after hearing that. The full survey results are available by contacting Elizabeth Day.

## 6. Discussion Topic: *Supporting Transition Age Youth*

Heidi Ksiezyk-Skrada, MPA (Manager Support Administration), Julie Rugh, M.Ed. (Transition SA) and Stephen Garvin, M.Ed./Leadership (Transition SA) gave the presentation about the functions and roles Cuyahoga DD utilizes to assist DD constituents as they transition from youth to adulthood. Their presentation slides are attached to these minutes as a permanent part of the record of this meeting.

## 7. Status Reports

Dr. Gibbs noted that there are not any significant changes to the Status Report.

## 8. New Business

### A. Agreement for Adult Services Additional Funds

RESOLVED, that the Cuyahoga County Board of Developmental Disabilities approves hereby and authorizes the Superintendent to approve additional funds for the provision of Adult Day & Employment Services for the period of January 1, 2024 through December 31, 2024 for a sum not to exceed \$200,000; and,  
BE IT FURTHER RESOLVED, that the Superintendent is authorized hereby to take any and all actions' necessary to carry out these transactions.

Motion by Mozelle Jackson, second by Steven Licciardi.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

Superintendent Gibbs explained that this is an increase in the amount approved in our annual budget and discussed in the Board meeting last October, for Cuyahoga DD to spend locally on adult day and employment services. The amount is an estimate based on how many people will need safety net services because they don't have a waiver or have lost their waiver. We have the money in our budget to use it at this higher rate. Safety net services fall into three categories: day services, employment services and supported/HPC. Since HPC is being under-utilized, those funds are being moved to the other two categories. The reasoning behind this need is that with the COVID era Medicaid expansion rapidly ending, our safety net services are in place while we get people re-enrolled on Medicaid, especially necessary if they can't be home alone.

### B. Renew the Vocational Rehabilitation Services Contract with Opportunities for Ohioans with Disabilities

RESOLVED, that the Cuyahoga County Board of Developmental Disabilities approves hereby and authorizes the Superintendent to take the following actions:

- 1) Enter into a renewal contract with Opportunities for Ohioans with Disabilities (OOD) for vocational rehabilitation services for the period beginning October 1, 2024 through September 30, 2025;
- 2) Enter into a subcontract agreement for the period October 1, 2024 through September 30, 2025 with Vocational Guidance Services (VGS) to fund employment services for individuals;
- 3) Provide local matching funds to OOD in an amount not to exceed \$395,660.15. which will be reimbursed by VGS to Cuyahoga DD less \$100,000.00 to be used for caseload services; and,  
BE IT FURTHER RESOLVED, that the Superintendent is authorized hereby to take any and all actions necessary to carry out these transactions.

Motion by Steven Licciardi, second by Steve Scheidt.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

Superintendent Gibbs directed attention to the PowerPoint slide to the chart entitled "Vocational Rehabilitation Services Program." This slide is attached to these minutes as a permanent part to the record of this meeting.

She also noted that last year we had many candid discussions concerning customer service, vis a vis whether they were providing satisfactory customer service based on Cuyahoga DD's investment. The

customer surveys were 80% positive, which leaves a lot of room for improvement. OOD regulations can be a governmental red-tape barrier, but services are steadily improving. We will work hard with these partners to further improve these services.

Lisa Hunt offered the opinion that any family we are tracking for these services should always bear in mind “What can we do better?” Superintendent Gibbs agreed but noted that with so many partners it makes it hard to distinguish which person or agency is at fault for causing any roadblock.

Cynthia Schulz asked for clarification of the difference between an OOD provider vs an OOD worker. Area Coordinator on Workforce Development, Christopher (Chris) Coon, and Superintendent Gibbs relayed an explanation that a “worker” is the person authorizing the services and connecting the constituents to a provider. The “provider” is the person who is providing the services, like job coaching. Chris offered that it is not uncommon for people to be confused by who is a job developer vs who is the vocational rehab counselor authorizing the services of the provider.

Lisa Hunt asked for a general overview of the process to acquire these services. Chris Coon described the initial phase involving career exploration, constituent interest, finding skill, and analyzing experiences as they pertain to job goals. Once a job goal is identified, the next phase involves job searches and preparation. When the constituent is hired to a new job, the provider assists with the onboarding process. As gaps in this system become identified, we address them or eliminate them by engaging employers, as is done in Cuyahoga DD’s Employment Collaborative.

Cynthia Schulz offered the feedback that she has received from our community that OOD I largely responsible for the obstacles that are causing dissatisfaction. Superintendent Gibbs and Chris Coon relayed that tricky part is following federal requirements of OOD, but things like high caseloads and labor market changes are also creating obstacles to efficiency.

Cynthia asked about what Cuyahoga DD will do with the \$1.3 million we draw down from this. Superintendent Gibbs explained that those funds are drawn down to this contract, to the services case workers authorize, so providers can do the job coaching, career exploration, etc., which are services the waiver won’t pay for. In the end this represents a \$500,000 savings on our waiver match budget.

Cynthia encouraged Cuyahoga DD to share the Board’s very serious concerns about this convoluted system with OOD and VGS. Superintendent Gibbs shared that representatives from VGS were in attendance tonight and offered that VGS has been an excellent partner in this who have been very willing to do anything we ask of them. Chris Coon said that he shared in the frustration of OOD and vows to challenge them to do better at every opportunity he can do so.

### **C. Renewal of North Coast Community Homes Property Management Contract**

RESOLVED, that the Cuyahoga County Board of Developmental Disabilities approves hereby and authorizes the Superintendent to enter into a one-year contract renewal with North Coast Community Homes for property management services at 14 unlicensed, waiver-funded homes owned by Cuyahoga DD, for a total estimated cost not to exceed \$112,520; and, BE IT FURTHER RESOLVED, that the superintendent is authorized hereby to take any and all actions necessary to carry out these transactions.

Motion by Cynthia Schulz, second by Steve Scheidt.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

Superintendent Gibbs explained that this is an extension of an agreement with North Coast Community Homes to provide property management for the 14 homes that Cuyahoga DD owns. Since these are not licensed homes, we as landlords are responsible for any property management and repairs, not the provider. This represents the first contract renewal we've had in four years. The price is a slight decrease because starting next year Cuyahoga DD's Operations Department will take over property management for four of the respite homes we own.

**D. Establishment of Endowed Scholarship for People Supported by Cuyahoga DD**

RESOLVED, that the Cuyahoga County Board of Developmental Disabilities approves hereby and authorizes the Superintendent to enter into a contract with College Now Greater Cleveland of Cleveland, OH for the creation of an endowed scholarship to support students eligible for Cuyahoga DD services enrolled in the CSU RISE program and/or students eligible for Cuyahoga DD services enrolled in a transition certificate program and/or a 2-year or 4-year degree-seeking postsecondary program or an industry-recognized credential program, for a sum not to exceed \$300,000 and, BE IT FURTHER RESOLVED, that the Superintendent is authorized hereby to take any and all actions necessary to carry out these transactions.

Motion by Alaina McCruel, second by Cynthia Schulz.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

Superintendent Gibbs provided the context that Cuyahoga DD provided the primary funding support to establish the CSU Rise program and helped fund the tuition for the initial class of students. Going forward, we wanted these funds to go directly to the enrolled individuals, but as a government agency we cannot give scholarship money to individuals. Cuyahoga DD has partnered with College Now Greater Cleveland to establish a scholarship fund for people eligible for our services and enrolled in the CSU Rise program. The endowed fund is created with our funds being invested by College Now, then 5% of those funds are withdrawn annually to pay for the scholarships. Conservatively this investment should last for 15 to 20 years, but we expect it will last longer than that as the investment experiences growth. If the CSU Rise program ceases to exist, they can award the funds for people eligible for our services at other post-secondary schools or in certificate programs. We are also working with College Now to assign a mentor to our scholarship students. Another added benefit is that College Now is a known and reputable organization and having Cuyahoga DD's name connected with them demonstrates our commitment to support people with DD as they seek post-secondary education.

Mozelle Jackson asked about what kind of eligibility verification process we anticipate and how progress will be reported. Superintendent Gibbs stated that we have a strong, open communication channel with CSU Rise, and she expects regular updates from College Now, especially regarding the mentoring component.

Lisa Hunt asked about Cuyahoga DD's primary way of promoting and providing access and opportunities to our constituents. Superintendent Gibbs responded that we have had success in the past with social media campaigns promoting CSU Rise. We have also submitted editorial content that was published in "Crain's Cleveland Business". As the program grows, it will be shared with our transitional students. The goal is to grow this program to around 50 to 60 students. Lisa opined that targeting transitional students is a brilliant idea and it will envision a reality for those students.

**E. Approve Budget for Brittco Software**

RESOLVED, that the Cuyahoga County Board of Developmental Disabilities approves hereby the budget for the contract with Brittco Software of Cleveland, Ohio for licensure of a Client Information System for the period September 1, 2024 to August 31, 2026 and at an annual cost not to exceed \$96,000; and,  
BE IT FURTHER RESOLVED, that the Superintendent is authorized hereby to take any and all actions necessary to carry out these transactions.

Motion by Lisa Hunt, second by Steven Licciardi.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

Superintendent Gibbs explained that Brittco is Cuyahoga DD’s client information system. This payment is part of a multi-year contract and not an increase. The initial contract stating the full amount was not presented to the Board which was a minor oversight. There will be an annual cost of \$96,000 this year, and \$96,000 also next year.

**F. Renewal of Microsoft Products from Dell, Inc.**

RESOLVED, that the Cuyahoga County Board of Developmental Disabilities approves hereby and authorizes the Superintendent to enter into a contract with Dell, Inc., of Round Rock, Texas for a Microsoft Office 365 one-year subscription as well as licensure for the use of Microsoft Windows on associated computer equipment, and Microsoft Power Business Intelligence reporting tools for the period October 1, 2024, to September 30, 2025, for a total sum not to exceed \$295,000.00; and,  
BE IT FURTHER RESOLVED, that the Superintendent is authorized hereby to take any and all actions necessary to carry out these transactions.

Motion by Cynthia Schulz, second by Alaina McCruel.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

Superintendent Gibbs explained that most of Cuyahoga DD’s staff uses Microsoft (such as Microsoft 365 and Microsoft Power BI). This renewal amount reflects an increase of \$48.00 from last year.

**G. Policy Manual Change, Chapter 7 - Finance and Business**

RESOLVED, that the Cuyahoga County Board of Developmental Disabilities approves hereby and authorizes the Superintendent to revise the 2024 Cuyahoga DD Policy Manual, adding Section 7.2.1 Submission to the Cuyahoga DD Board and Section 7.3.1 Authorization to Expend Funds in accordance with the attached document titled, "2024 Board Policy addenda 1 - 7.2.1 Budget Submission to the Cuyahoga DD Board and 7.3.1 Authorization to Expend Funds;" and,  
BE IT FURTHER RESOLVED, that the Superintendent is authorized hereby to take any and all actions necessary to carry out this transaction.

Motion by Steven Licciardi, second by Steve Scheidt.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

**H. Continued Employment of Marie Velez, Multi-System Services Administrator**

RESOLVED, that the Cuyahoga County Board of Developmental Disabilities, acting also as Ethics Council, approves hereby and authorizes the Superintendent to approve an employee's continued employment; and,

BE IT FURTHER RESOLVED, that the Superintendent is authorized to take any and all actions necessary to carry out this transaction.

Motion by Steven Licciardi, second by Mozelle Jackson.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

Superintendent Gibbs explained that this is a standard item when Cuyahoga DD has an employee with a family member with a potential contract as an employee of an agency that is a provider or is a person that we contract with.

### **9. Comments from the Floor**

Laura Lamb, Chief Operating Officer of Vocational Guidance Services (VGS) commented to extend her gratitude of Cuyahoga DD for their continued partnership with VGS and with the OOD contract. She understands our frustrations with OOD, as she feels them as well. She vows to continue the work to improve, and she values Cuyahoga DD's ability to think outside the box while continuing those improvements.

Superintendent Gibbs thanked Laura for joining us tonight as well as for hearing our concerns.

### **10. Adjournment**

RESOLVED, that the Cuyahoga County Board of Developmental disabilities hereby adjourns to executive session to consider the sale of public property.

Motion by Lisa Hunt, second by Alaina McCruel.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel

Time adjourned: 6:58pm

### **11. Reconvene**

#### **A. Roll Call**

Members present: Allison Frazier, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Alaina McCruel, Stephen Scheidt, Cynthia Schulz

Members absent: Allison Frazier

Time reconvened: 7:38pm

### **12. Adjournment**

RESOLVED, that the Cuyahoga County Board of Developmental Disabilities hereby adjourns.

Time adjourned: 7:39 pm

Motion by Steven Licciardi, second by Lisa Hunt.

Final Resolution: Motion Approved

Aye: Cynthia Schulz, Lisa Hunt, Mozelle Jackson, Steven Licciardi, Steve Scheidt, Alaina McCruel



**Next Meeting** - September 26, 2024 at 5:30 pm, Donzella Administration Building, 1275 Lakeside Ave E, Cleveland, OH 44114 and broadcast via Zoom. Zoom link will be shared on the Cuyahoga DD website at [cuyahogadd.org](http://cuyahogadd.org) at least three days prior to the meeting.

Certified by:

\_\_\_\_\_  
Stephen Scheidt, President

\_\_\_\_\_  
Mozelle Jackson, Secretary



C U Y A H O G A C O U N T Y  
**Board of Developmental Disabilities**

**Regular Board Meeting  
August 22, 2024**

M. A. Donzella Administration Building and via Zoom

**Stephen Scheidt**, Board President

**Allison Frazier**, Board Vice President

**Mozelle Jackson**, Board Secretary

Board Members: **Lisa Hunt, Steven Licciardi, Alaina McCruel, Cynthia Vrsansky Schulz**

GENERAL FUND STATEMENT (CASH BASIS)  
 GENERAL OPERATING FUND  
 YTD THROUGH JUN-24

	<u>MONTH</u>	<u>YTD</u>
Cash Balance - Opening	\$168,874,815	\$154,288,012
<b>Revenues:</b>		
Local/Levy Revenue	\$424	\$61,188,913
Federal Revenue	\$850,857	\$7,478,625
State Revenue	-	-
Other Revenue	\$941,092	\$11,805,848
<b>Total Revenues</b>	<b>\$1,792,373</b>	<b>\$80,473,386</b>
<b>Expenditures:</b>		
Salaries & Benefits	\$4,359,797	\$28,423,520
Program Expenses	\$490,880	\$37,289,848
Administrative Expenses	\$571,218	\$3,802,730
<b>Total Expenditures</b>	<b>\$5,421,895</b>	<b>\$69,516,098</b>
<b>Cash Balance - Ending</b>	<b>\$165,245,294</b>	<b>\$165,245,294</b>
Balance of Capital Reserve	\$6,000,000	\$6,000,000
Balance of Medicaid Reserve	\$45,000,000	\$45,000,000
Cash Balance of All Funds	\$216,245,294	\$216,245,294





STATEMENT OF REVENUE - PLANNED AND ACTUAL  
GENERAL OPERATING FUND  
FOR THE MONTH OF JUN-24 AND FOR THE YTD PERIOD ENDING JUN-24

	Annual Budget	Current Month	YTD Actual	YTD Budget	YTD Var	YTD Var %
<b>LOCAL/LEVY REVENUE:</b>	\$110,000,000	\$424	\$61,188,913	\$59,416,000	\$1,772,913	3%
<b>FEDERAL REVENUE:</b>						
Targeted Case Management	\$9,600,000	\$829,710	\$4,530,431	\$4,646,400	(\$115,969)	(2%)
Medicaid Administrative Claiming	\$4,000,000	\$0	\$2,106,043	\$2,000,000	\$106,043	5%
Title XX	\$865,000	\$0	\$364,318	\$432,500	(\$68,182)	(16%)
Medicaid ICF	\$1,396,000	\$21,147	\$293,737	\$697,999	(\$404,262)	(58%)
OOD Voc Rehab Contract	\$425,000	\$0	\$169,238	\$212,500	(\$43,262)	(20%)
Medicaid Waiver Billing	\$0	\$0	\$14,858	\$0	\$14,858	n/a
<b>Total Federal Revenue</b>	<b>\$16,286,000</b>	<b>\$850,857</b>	<b>\$7,478,625</b>	<b>\$7,989,399</b>	<b>(\$510,774)</b>	<b>(6%)</b>
<b>STATE REVENUE:</b>						
State Capital Assisted Housing Funds	\$1,000,000	\$0	\$0	\$0	\$0	0%
<b>Total State Revenue</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>0%</b>
<b>OTHER REVENUE:</b>						
Cost Reporting Settlements	\$9,100,000	-	\$7,812,433	\$4,500,000	\$3,312,433	74%
Sales of Surplus Equipment	\$2,575,000	\$673,365	\$1,853,606	\$1,850,000	\$3,606	0%
Employee Share Health Insurance Reimbursement	\$1,617,600	\$135,498	\$934,806	\$868,800	\$66,006	8%
Rent - Building & Vehicle	\$1,091,523	\$90,968	\$571,877	\$545,761	\$26,116	5%
Waiver Match Reimbursement	\$450,000	\$29,171	\$198,977	\$201,875	(\$2,898)	(1%)
Community Partner Reimbursement	\$347,800	\$2,614	\$148,210	\$164,896	(\$16,686)	(10%)
Other Revenues	\$135,000	\$9,476	\$101,915	\$67,500	\$34,415	51%
Rent - Group Home	\$160,000	\$0	\$156,674	\$160,000	(\$3,326)	(2%)
Private Donations & Memorials	\$0	\$0	\$850	\$0	\$850	n/a
Grants	\$0	\$0	\$26,500	\$0	\$26,500	0%
<b>Total Other Revenue</b>	<b>\$15,476,923</b>	<b>\$941,092</b>	<b>\$11,805,848</b>	<b>\$8,358,832</b>	<b>\$3,447,016</b>	<b>41%</b>
<b>TOTAL REVENUE</b>	<b>\$142,762,923</b>	<b>\$1,792,373</b>	<b>\$80,473,386</b>	<b>\$75,764,231</b>	<b>\$4,709,155</b>	<b>6%</b>





STATEMENT OF EXPENDITURES - PLANNED AND ACTUAL  
GENERAL OPERATING FUND  
FOR THE MONTH OF JUN-24 AND FOR THE YTD PERIOD ENDING JUN-24

	Annual Budget	Current Month	YTD Actual	YTD Budget	YTD Variance	YTD Var %
<b>Salaries &amp; Benefits:</b>						
Salaries and Wages	\$38,374,785	\$2,912,205	\$19,493,723	\$19,187,392	(\$306,331)	(2%)
Employee Benefits	\$18,595,031	\$1,447,592	\$8,929,797	\$8,985,616	\$55,819	1%
<b>Total Salaries &amp; Benefits</b>	<b>\$56,969,816</b>	<b>\$4,359,797</b>	<b>\$28,423,520</b>	<b>\$28,173,008</b>	<b>(\$250,512)</b>	<b>(1%)</b>
<b>Program Expenditures:</b>						
Waiver Match Obligation	\$63,592,924	-	\$27,414,162	\$27,496,462	\$82,300	0%
Locally Funded Contracts	\$8,174,325	\$242,057	\$2,766,518	\$4,579,091	\$1,812,573	40%
Family Supports	\$7,400,000	\$3,497	\$4,298,260	\$4,390,550	\$92,290	2%
Other Locally Funded Expenditures	\$1,950,000	\$26,645	\$415,061	\$968,499	\$553,438	57%
Residential Services & Contracts	\$5,948,000	\$215,649	\$2,346,077	\$2,835,770	\$489,693	17%
Program Services & Supplies	\$265,350	\$3,032	\$49,770	\$155,675	\$105,905	68%
<b>Total Program Expenditures</b>	<b>\$87,330,599</b>	<b>\$490,880</b>	<b>\$37,289,848</b>	<b>\$40,426,047</b>	<b>\$3,136,199</b>	<b>8%</b>
<b>Administrative Expenditures:</b>						
Buildings & Grounds Contracts & Services	\$2,903,479	\$191,077	\$1,299,242	\$1,576,559	\$277,317	18%
Administrative Contracts	\$1,932,200	\$51,639	\$543,182	\$798,907	\$255,725	32%
Cuyahoga County Treasurer's Fees	\$3,012,000	-	(\$226,221)	\$1,170,000	\$1,396,221	119%
Property and Equipment	\$1,754,694	\$70,623	\$331,066	\$929,486	\$598,420	64%
Technology Contracts & Services	\$1,984,743	\$132,841	\$937,069	\$970,208	\$33,139	3%
Business Services and Supplies	\$1,056,650	\$41,041	\$589,652	\$649,888	\$60,236	9%
Staffing Expenditures	\$1,007,865	\$82,489	\$305,134	\$499,265	\$194,131	39%
Miscellaneous Expenses	\$166,760	\$1,508	\$23,606	\$8,510	(\$15,096)	(177%)
<b>Total Administrative Expenditures</b>	<b>\$13,818,391</b>	<b>\$571,218</b>	<b>\$3,802,730</b>	<b>\$6,602,823</b>	<b>\$2,800,093</b>	<b>42%</b>
<b>TOTAL EXPENDITURES</b>	<b>\$158,118,806</b>	<b>\$5,421,895</b>	<b>\$69,516,098</b>	<b>\$75,201,878</b>	<b>\$5,685,780</b>	<b>8%</b>



GENERAL FUND STATEMENT (CASH BASIS)  
 GENERAL OPERATING FUND  
 YTD THROUGH JUL-24

	<u>MONTH</u>	<u>YTD</u>
<b>Cash Balance - Opening</b>	<b>\$165,245,294</b>	<b>\$154,288,012</b>
<b>Revenues:</b>		
Local/Levy Revenue	-	\$61,188,913
Federal Revenue	\$1,056,041	\$8,534,666
State Revenue	-	-
Other Revenue	\$571,215	\$12,377,064
	<hr/>	<hr/>
<b>Total Revenues</b>	<b>\$1,627,256</b>	<b>\$82,100,643</b>
<b>Expenditures:</b>		
Salaries & Benefits	\$4,383,658	\$32,807,178
Program Expenses	\$30,340,078	\$67,629,926
Administrative Expenses	\$1,286,642	\$5,089,372
	<hr/>	<hr/>
<b>Total Expenditures</b>	<b>\$36,010,378</b>	<b>\$105,526,476</b>
<b>Cash Balance - Ending</b>	<b>\$130,862,172</b>	<b>\$130,862,172</b>
Balance of Capital Reserve	\$6,000,000	\$6,000,000
Balance of Medicaid Reserve	\$45,000,000	\$45,000,000
Cash Balance of All Funds	\$181,862,172	\$181,862,172





STATEMENT OF REVENUE - PLANNED AND ACTUAL  
GENERAL OPERATING FUND  
FOR THE MONTH OF JUL-24 AND FOR THE YTD PERIOD ENDING JUL-24

	Annual Budget	Current Month	YTD Actual	YTD Budget	YTD Var	YTD Var %
<b><u>LOCAL/LEVY REVENUE:</u></b>	\$110,000,000	\$0	\$61,188,913	\$59,416,000	\$1,772,913	3%
<b><u>FEDERAL REVENUE:</u></b>						
Targeted Case Management	\$9,600,000	\$863,682	\$5,394,113	\$5,491,200	(\$97,087)	(2%)
Medicaid Administrative Claiming	\$4,000,000	\$0	\$2,106,043	\$2,000,000	\$106,043	5%
Title XX	\$865,000	\$0	\$364,318	\$432,500	(\$68,182)	(16%)
Medicaid ICF	\$1,396,000	\$86,176	\$379,913	\$812,426	(\$432,513)	(53%)
OOD Voc Rehab Contract	\$425,000	\$79,220	\$248,458	\$247,917	\$541	0%
Medicaid Waiver Billing	\$0	\$26,963	\$41,821	\$0	\$41,821	n/a
<b>Total Federal Revenue</b>	<b>\$16,286,000</b>	<b>\$1,056,041</b>	<b>\$8,534,666</b>	<b>\$8,984,043</b>	<b>(\$449,377)</b>	<b>(5%)</b>
<b><u>STATE REVENUE:</u></b>						
State Capital Assisted Housing Funds	\$1,000,000	\$0	\$0	\$0	\$0	0%
<b>Total State Revenue</b>	<b>\$1,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>0%</b>
<b><u>OTHER REVENUE:</u></b>						
Cost Reporting Settlements	\$9,100,000	-	\$7,812,433	\$4,500,000	\$3,312,433	74%
Sales of Surplus Equipment	\$2,575,000	-	\$1,853,606	\$1,850,000	\$3,606	0%
Employee Share Health Insurance Reimbursement	\$1,617,600	\$201,819	\$1,136,625	\$993,600	\$143,025	14%
Rent - Building & Vehicle	\$1,091,523	\$13,609	\$585,486	\$636,721	(\$51,235)	(8%)
Waiver Match Reimbursement	\$450,000	\$93,072	\$292,048	\$225,000	\$67,048	30%
Community Partner Reimbursement	\$347,800	\$252,063	\$400,274	\$184,362	\$215,912	117%
Other Revenues	\$135,000	\$10,652	\$112,568	\$78,750	\$33,818	43%
Rent - Group Home	\$160,000	\$0	\$156,674	\$160,000	(\$3,326)	(2%)
Private Donations & Memorials	\$0	\$0	\$850	\$0	\$850	n/a
Grants	\$0	\$0	\$26,500	\$0	\$26,500	0%
<b>Total Other Revenue</b>	<b>\$15,476,923</b>	<b>\$571,215</b>	<b>\$12,377,064</b>	<b>\$8,628,433</b>	<b>\$3,748,631</b>	<b>43%</b>
<b>TOTAL REVENUE</b>	<b>\$142,762,923</b>	<b>\$1,627,256</b>	<b>\$82,100,643</b>	<b>\$77,028,476</b>	<b>\$5,072,167</b>	<b>7%</b>





STATEMENT OF EXPENDITURES - PLANNED AND ACTUAL  
GENERAL OPERATING FUND  
FOR THE MONTH OF JUL-24 AND FOR THE YTD PERIOD ENDING JUL-24

	Annual Budget	Current Month	YTD Actual	YTD Budget	YTD Variance	YTD Var %
<b>Salaries &amp; Benefits:</b>						
Salaries and Wages	\$38,374,785	\$2,913,594	\$22,407,317	\$22,139,299	(\$268,018)	(1%)
Employee Benefits	\$18,595,031	\$1,470,064	\$10,399,861	\$10,419,150	\$19,289	0%
<b>Total Salaries &amp; Benefits</b>	<b>\$56,969,816</b>	<b>\$4,383,658</b>	<b>\$32,807,178</b>	<b>\$32,558,449</b>	<b>(\$248,729)</b>	<b>(1%)</b>
<b>Program Expenditures:</b>						
Waiver Match Obligation	\$63,592,924	\$28,166,924	\$55,581,086	\$47,946,462	(\$7,634,624)	(16%)
Locally Funded Contracts	\$8,174,325	\$712,559	\$3,479,077	\$5,235,600	\$1,756,523	34%
Family Supports	\$7,400,000	\$1,020,662	\$5,318,922	\$5,826,660	\$507,738	9%
Other Locally Funded Expenditures	\$1,950,000	\$65,492	\$480,553	\$1,125,748	\$645,195	57%
Residential Services & Contracts	\$5,948,000	\$362,983	\$2,709,060	\$3,229,478	\$520,418	16%
Program Services & Supplies	\$265,350	\$11,458	\$61,228	\$202,863	\$141,635	70%
<b>Total Program Expenditures</b>	<b>\$87,330,599</b>	<b>\$30,340,078</b>	<b>\$67,629,926</b>	<b>\$63,566,811</b>	<b>(\$4,063,115)</b>	<b>(6%)</b>
<b>Administrative Expenditures:</b>						
Buildings & Grounds Contracts & Services	\$2,903,479	\$523,598	\$1,822,840	\$1,778,294	(\$44,546)	(3%)
Administrative Contracts	\$1,932,200	\$199,967	\$743,149	\$1,031,008	\$287,859	28%
Cuyahoga County Treasurer's Fees	\$3,012,000	\$0	(\$226,221)	\$2,365,000	\$2,591,221	110%
Property and Equipment	\$1,754,694	\$95,382	\$426,448	\$1,427,418	\$1,000,970	70%
Technology Contracts & Services	\$1,984,743	\$259,507	\$1,196,576	\$1,037,013	(\$159,563)	(15%)
Business Services and Supplies	\$1,056,650	\$101,432	\$691,084	\$693,890	\$2,806	0%
Staffing Expenditures	\$1,007,865	\$88,050	\$393,184	\$597,280	\$204,096	34%
Miscellaneous Expenses	\$166,760	\$18,706	\$42,312	\$9,885	(\$32,427)	(328%)
<b>Total Administrative Expenditures</b>	<b>\$13,818,391</b>	<b>\$1,286,642</b>	<b>\$5,089,372</b>	<b>\$8,939,788</b>	<b>\$3,850,416</b>	<b>43%</b>
<b>TOTAL EXPENDITURES</b>	<b>\$158,118,806</b>	<b>\$36,010,378</b>	<b>\$105,526,476</b>	<b>\$105,065,048</b>	<b>(\$461,428)</b>	<b>(0%)</b>





# 7.24.24 Cleveland Guardians Disability Pride Night



CUYAHOGA COUNTY  
Board of Developmental Disabilities



7.18.24 Spots on  
Channel 19/  
Telemundo -  
Cleveland Now and  
Cleveland Ahora



CUYAHOGA COUNTY  
Board of Developmental Disabilities



7.18.24 Spots on  
Channel 19/  
Telemundo -  
Cleveland Now and  
Cleveland Ahora



CUYAHOGA COUNTY  
Board of Developmental Disabilities



# 7.28.24 Family Fun Fair at Big Creek Center



CUYAHOGA COUNTY  
Board of Developmental Disabilities



# 8.13.24 Greater Cleveland Foodbank Back to School Bash



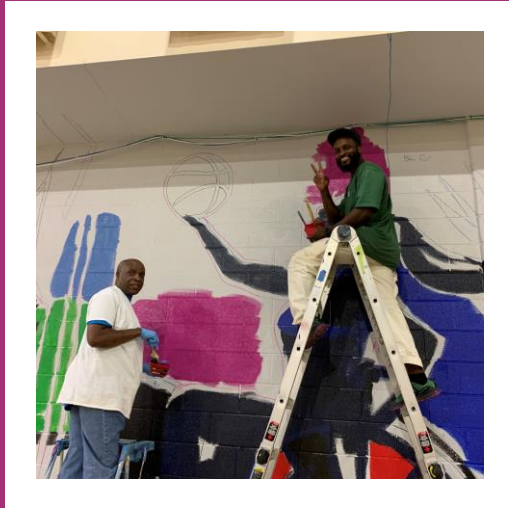
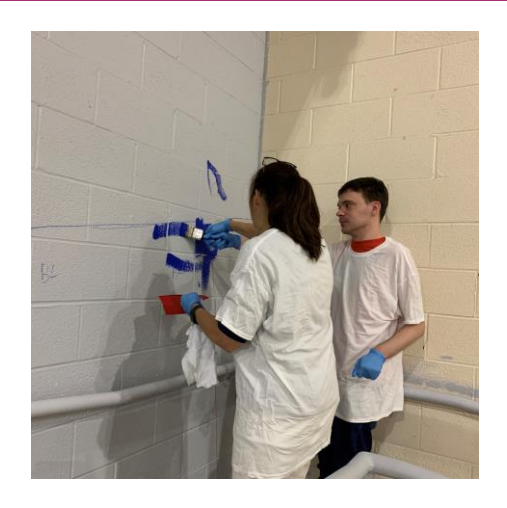
CUYAHOGA COUNTY  
Board of Developmental Disabilities



# 8.19-8.30/24 Green Road Center Mural Underway



CUYAHOGA COUNTY  
Board of Developmental Disabilities



# 8.22.24 Employee Recognition Brunch



CUYAHOGA COUNTY  
Board of Developmental Disabilities



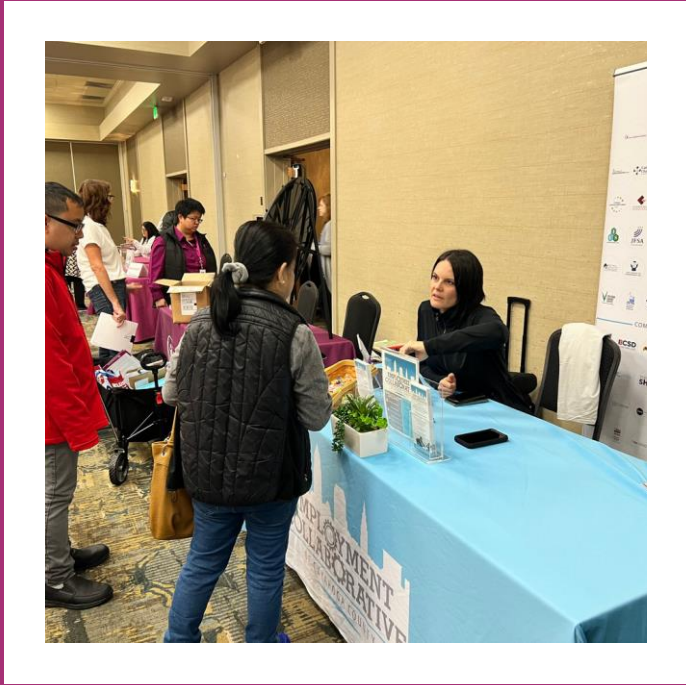
# 8.22.24 Employee Recognition Brunch



CUYAHOGA COUNTY  
Board of Developmental Disabilities







SAVE THE DATE!  
11.10.24 Family and Provider  
Resource Expo



C U Y A H O G A C O U N T Y  
**Board of Developmental Disabilities**

# **Supporting Transition Age Youth**

**August 22, 2024**

Heidi Ksiezyk-Skrada, MPA, Manager Support Administration

Julie Rugh, M.Ed. Transition SA

Stephen Garvin, M.Ed./Leadership, Transition SA

Supporting and empowering people with developmental disabilities  
to live, learn, work and play in the community

# The “cliff”



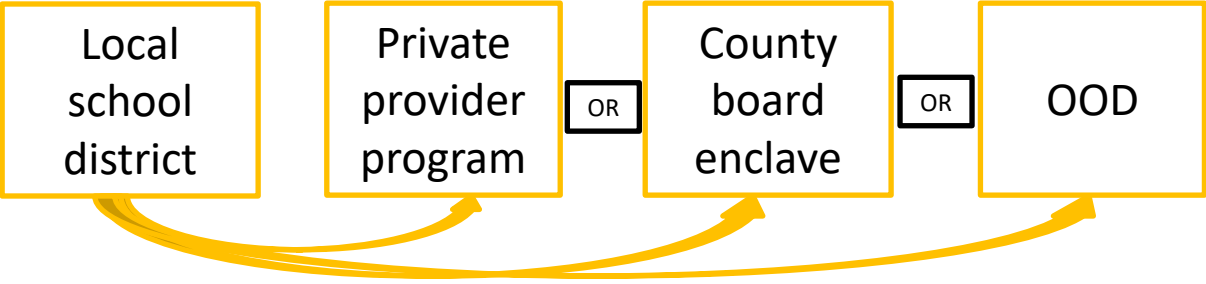
# Supporting students with developmental disabilities toward adult life Then and Now

## Placement model

Historically



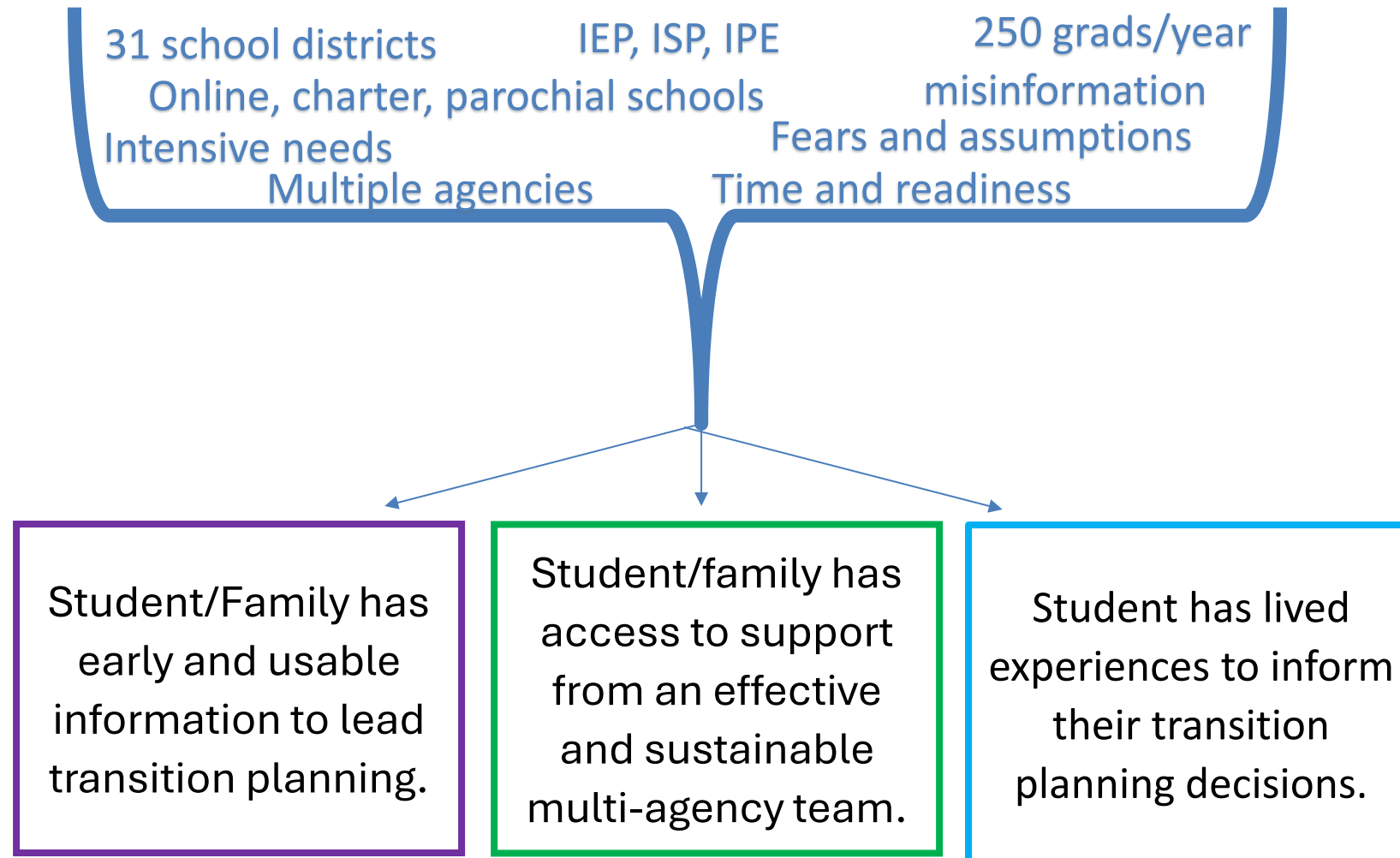
- 2012



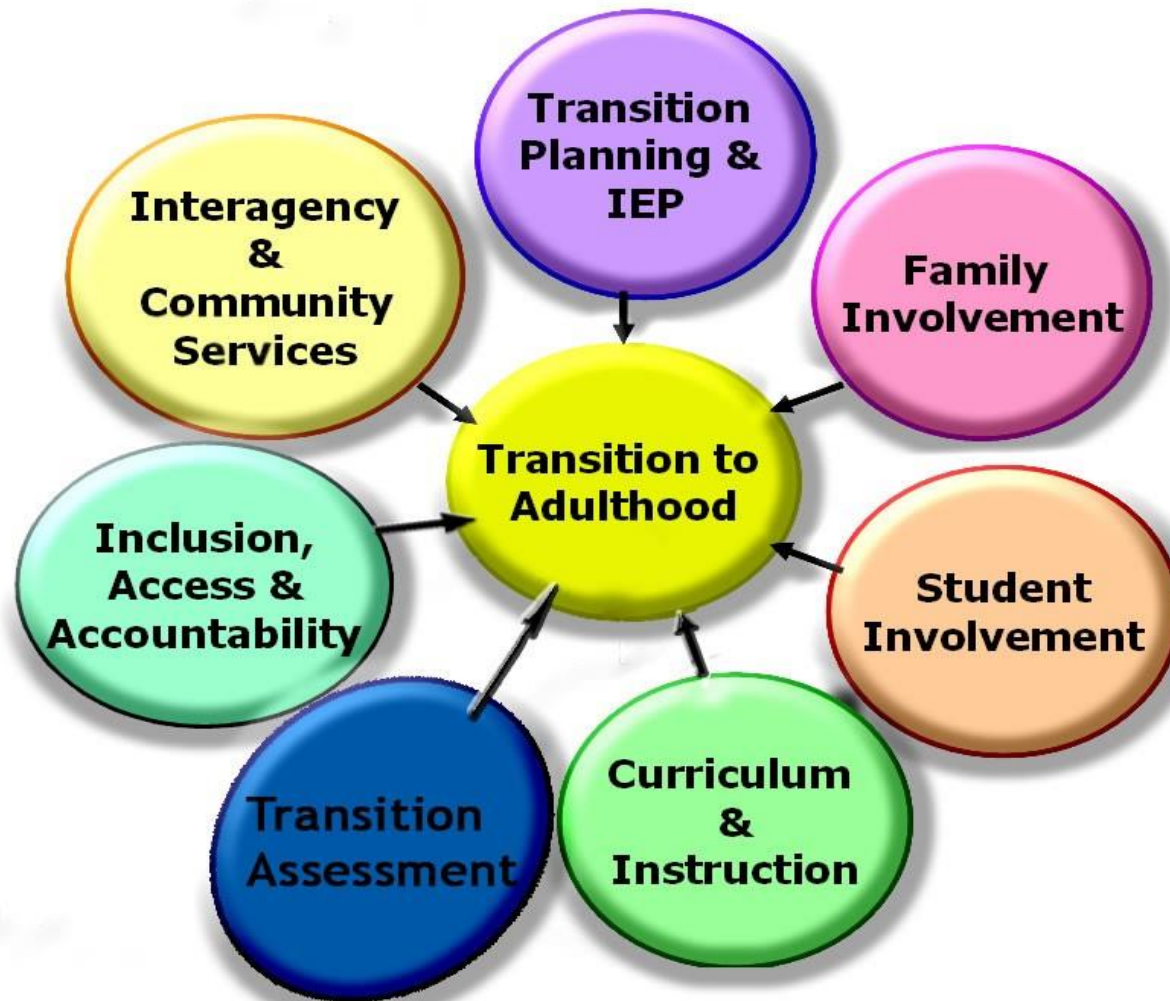
## Now: Collaborative, Person Centered Model



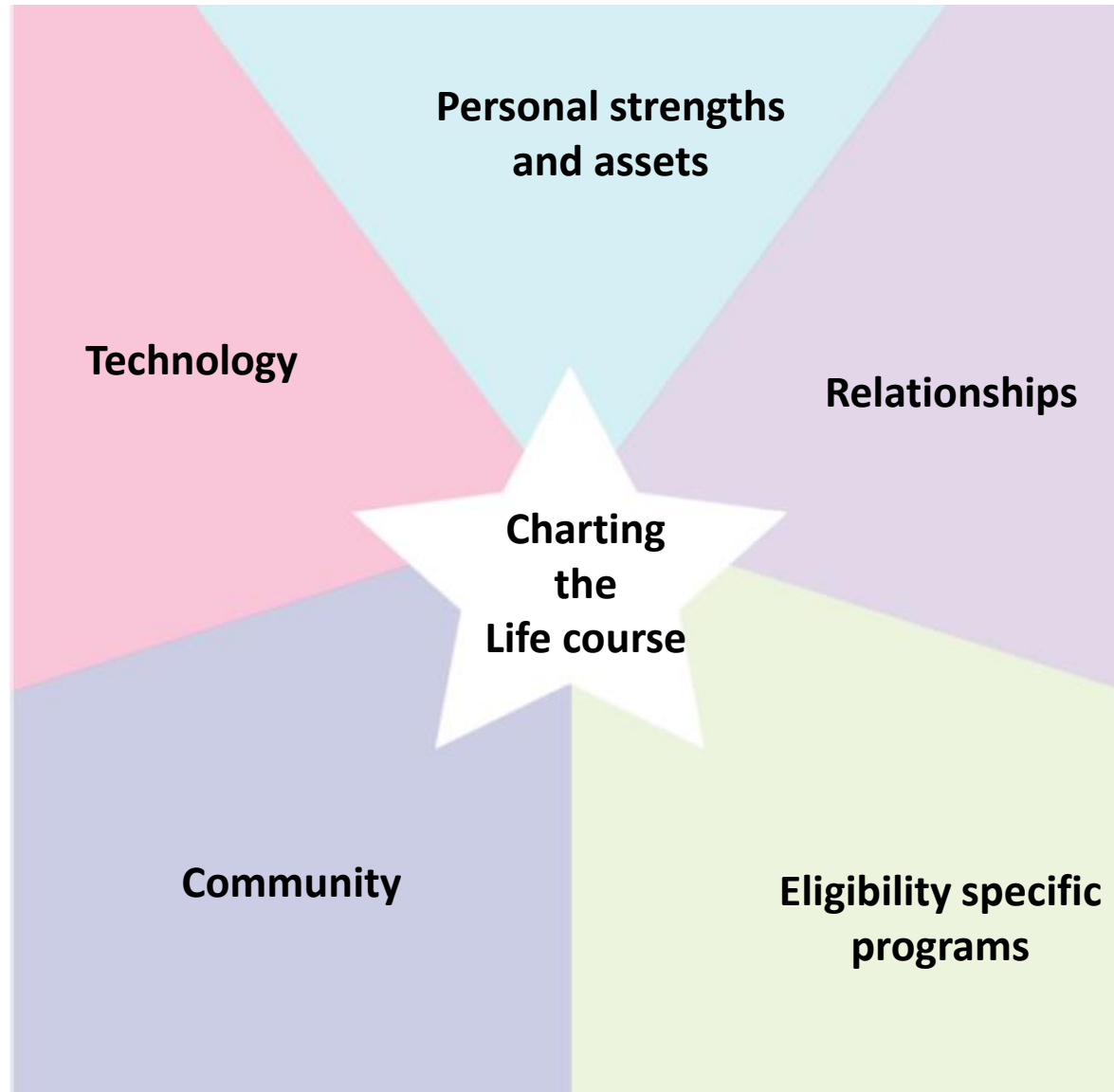
# Supporting students with developmental disabilities toward adult life



# Transition Planning



# Plan and support across all life areas



# The People We Support

## Bartu

- Loves everything Nature!
- 2+ years of CEVEC Vocational Education
- Excel Tech
  - Gates Mills Environmental Education Center
- Planning toward competitive employment after high-school
- Multiple Volunteer Opportunities
  - Lowe's Greenhouse
  - Community Life Collaborative Center
- Shift in planning vocational training related to horticulture
- Tours of Vocational programs focused on horticulture programming
  - HELP Greenhouse
  - Hiram Farms
- Outcome: volunteer and competitive employment





# People We Support

## Paige



- Class of 2024
- Food and Deli
  - Job Development- Position at Olympia Chocolates
  - Medina Creative Accessibility- Tri-C Transitions program
  - Travel Training- Ride Share from Polaris
  - Unified Sports and Special Olympics



# People We Support

## Madi



- Class of 2027
- Met in 2022 when Madi was 14 and in 8<sup>th</sup> Grade
- Parents concerned about transition, safety, and increasing Madi's independence
- BH, AT involvement
- Unified Sports- Spirit Squad
- Great group of friends
- Relationship leads to increase communication and smooth transition
- OOD- PreETS and SYWE



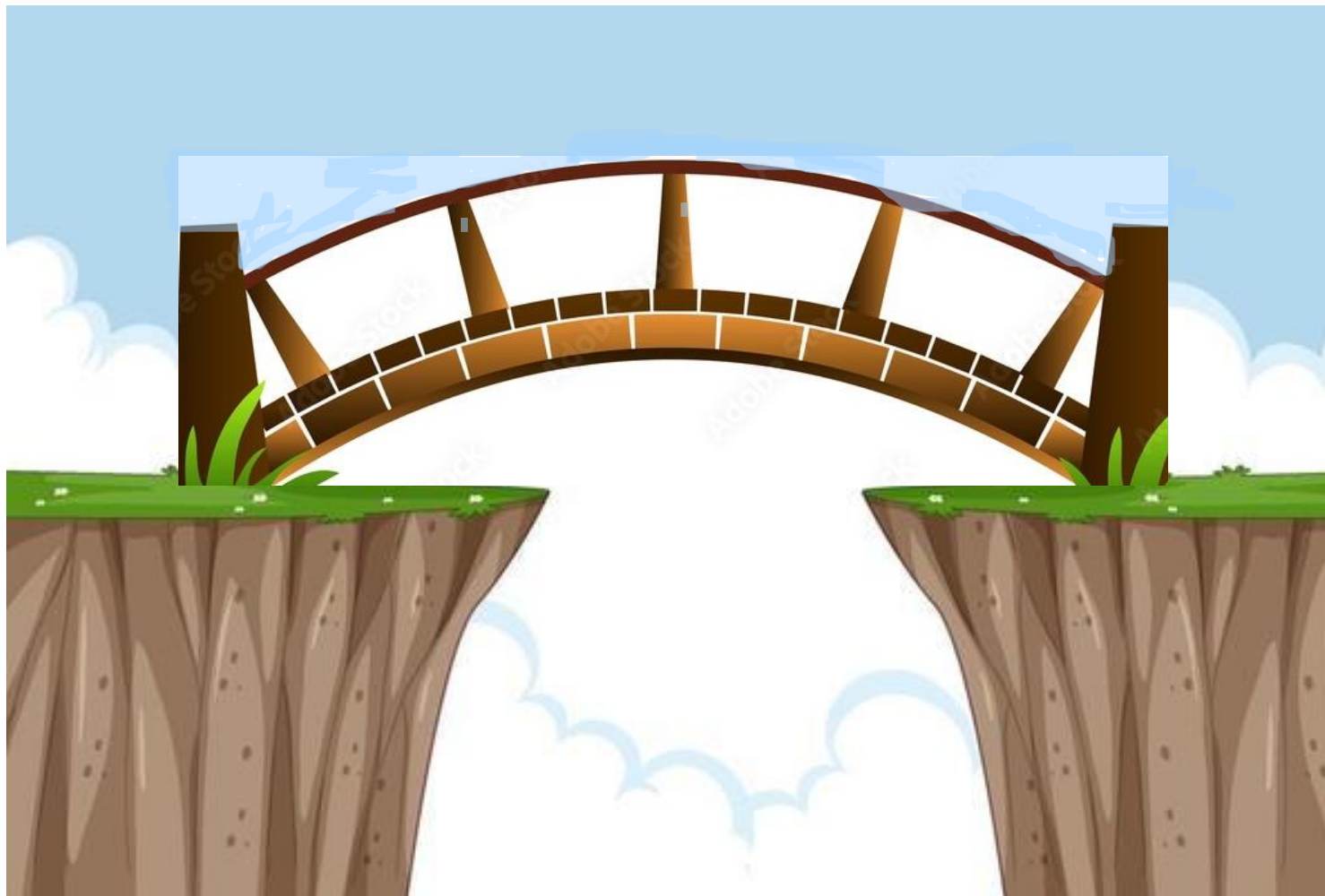
# People We Support

## Isaac

- Class of 2024
- Moved from Oregon to Ohio for increased need for more intense supports
- Attended STEPS Academy through Strongsville Schools. Team was planning for 5<sup>th</sup> year and increase with Vocational Training
- Struggled at home and at school with SIB
- BH, AT, SLP, HAT
- Many team meetings to plan for Isaac's safety at home and school
- Safety plan created and followed
- Isaac is now living in a home with 24/7 supports
- Parents visit and Isaac is happy



# The “bridge”



# What we're hearing from students, families....



# THANK YOU

**To learn more about Cuyahoga DD:**

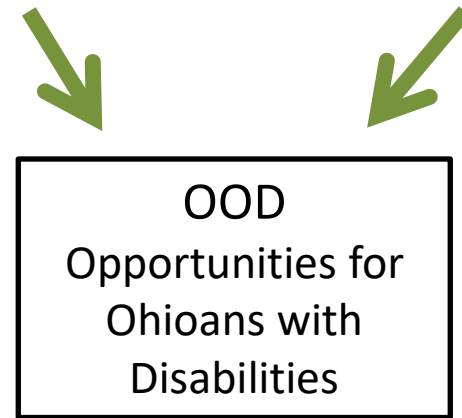
Visit us at [cuyahogabdd.org](http://cuyahogabdd.org) ▪ Like us on Facebook/[cuyahogabdd](https://www.facebook.com/cuyahogabdd) ▪ Watch us on YouTube/[cuyahogabdd](https://www.youtube.com/cuyahogabdd)



# Vocational Rehabilitation Services Program

Cuy DD Portion = \$100,878  
VGS Portion = \$294,782  
\$395,660

Federal draw down =  
\$1.31 million  
(78% match)



**200 (or more)  
Cuy DD-eligible  
people served**

**Net cost to Cuy DD =  
\$97,581**

**Administrative Fees:**  
\$432,750 to VGS  
\$3,297 to Cuy DD

**Service Fees:**  
Paid to Employment  
Service Providers

**Cost per person =  
\$488 (or less)**

# Comments from the Floor







C U Y A H O G A C O U N T Y  
Board of Developmental Disabilities

**You have exceeded your  
5-minute limit.**

**Thank you for your comment.**

Board adjourned to  
executive session.

**To learn more about Cuyahoga DD:**

Visit us at [cuyahogabdd.org](http://cuyahogabdd.org) ▪ Like us on Facebook/[cuyahogabdd](https://www.facebook.com/cuyahogabdd) ▪ Watch us on YouTube/[cuyahogabdd](https://www.youtube.com/cuyahogabdd)

